

# Harren Completes Acquisitive Trailing Twelve Months – and is searching for VP candidates

CHARLOTTESVILLE, VA, July 10, 2017 – Harren Equity Partners ("Harren"), a private equity firm dedicated to the lower middle market, is pleased to announce a number of substantial achievements during the Trailing Twelve Months ("TTM").

# **NEW TTM PLATFORMS**

SHRIMP BASKET **  Seafood / Poboys / Oyster Bar WE'RE GRILLIN' STEAMIN' & FRYIN'	August 2016	Founded in 1993, and headquartered in Pensacola, FL, Shrimp Basket is a full-service seafood-focused restaurant chain with 27 locations across Alabama, Georgia, Louisiana, Florida, and Mississippi. The restaurants offer a casual, family-friendly atmosphere at an affordable price point. (www.shrimpbasket.com)
NedPro Healthcare Staffing	December 2016	Based in Sunrise, FL, MedPro provides diversified medical staffing services, including registered nurses, allied health professionals, physical therapists, and medical technologists. MedPro's client base includes acute care hospitals, skilled nursing facilities, home health companies, outpatient centers, dialysis centers, and lab facilities. MedPro recruits clinical professionals from countries around the world, providing both temporary travel and temporary-to-permanent staffing solutions. ( <a href="www.medprostaffing">www.medprostaffing</a> )
	June 2017	Harren's most recent platform acquisition, which is in the transportation & logistics segment, has closed but has yet to be publicly announced. Additional information will be released shortly.

### PORTFOLIO COMPANY TTM ADD-ON ACQUISITIONS

RBC	October 2016	Harren portfolio company Virginia Tile ("VTC"), Livonia, MI, is the leading independent distributor of ceramic, porcelain, and natural stone tile serving trade professionals in both the residential and commercial end markets. During the TTM, VTC acquired RBC Tile & Stone ("RBC"), Minneapolis, MN a wholesale distributor of tile products with six Midwest locations. This transaction, combined with the April 2016 acquisition of ISC Surfaces ("ISC"), Kansas City, KS, a wholesale distributor of floor covering products, has tripled the size of VTC allowing it to serve a significantly expanded footprint. (www.virginiatile.com)
Harry Barker	April 2017	Mission Pets (the Harren portfolio company formerly known as SimplyShe) is a San Francisco, CA based designer, importer, and distributor of toys, bedding, carriers, apparel and fashion accessories for pets. Mission Pets recently acquired Harry Barker, a Charleston, SC based pet products company whose distinctive offerings are a complementary addition to the growing brand portfolio at Mission Pets. ( <a href="https://www.mission-pets.com">www.mission-pets.com</a> )

# SEEKING NEW PLATFORMS AND ADD-ON ACQUISITIONS

While the TTM has been a busy period at Harren, we continue to seek new platform companies on behalf of our current investment vehicle, Harren Investors III, with \$275 million of committed capital. Harren focuses on investment opportunities in the lower middle market, defined as companies with \$20 million to \$200 million of annual revenue. We invest in companies with \$5 to \$30 million of EBITDA in a broad range of industries including industrials/manufacturing, healthcare services, distribution, consumer products, business services and consumer services. Current add-on searches can be found here: <a href="http://www.harrenequity.com/pdf/HEP-Add-On-Goals-2017.pdf">http://www.harrenequity.com/pdf/HEP-Add-On-Goals-2017.pdf</a>

#### VICE PRESIDENT OPPORTUNITY

Harren is seeking a Vice President to join our investment team and drive all aspects of the investment process and portfolio monitoring efforts. Due to our small size, there is a significant opportunity to make valuable contributions. The Vice President role is a partner track position. Candidates should have a minimum of seven (7) years of relevant work experience in private equity, investment banking, or top-tier strategy or operations consulting. Previous experience in one or more of these sectors is required. The Vice President position is located in Charlottesville, Virginia. Charlottesville is often rated as one of America's most livable cities and features excellent schools, reasonable housing costs and a thriving cultural community. We encourage qualified candidates to forward their resume to employment@harrenequity.com.

For more information about these transactions or Harren Equity Partners, please visit <a href="www.harrenequity.com">www.harrenequity.com</a> or contact George McCabe at <a href="mailto:gmccabe@harrenequity.com">gmccabe@harrenequity.com</a>. For healthcare specific inquiries, please contact Taylor Cole at <a href="mailto:toole@harrenequity.com">toole@harrenequity.com</a>.